

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

**MidCap Finco Designated Activity Company
(the "Issuer")**

8 October 2020

Issuance of Further Notes and Cancellations and Redemptions

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); the Class D-1 Variable Funding Subordinated Notes due 2114 (the "**Class D-1 Notes**"); the Class D-2 Variable Funding Subordinated Notes due 2114 (the "**Class D-2 Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the Class D-1 Notes and the Class D-2 Notes, the "**Notes**") of the Issuer.

The Issuer now announces that:

- i. All Class D-1 Notes and Class D-2 Notes were redeemed and cancelled on 31 December 2019, and are therefore no longer outstanding;
- ii. A further issuance of Class A Notes was made on 1 April 2020, in the aggregate principal amount of \$30,999,964.91; and
- iii. Transfers of Notes were effected by cancellations of the following Notes and the issuance of further Notes in the same class and aggregate principal amount:
 - a. Class A Notes in the aggregate principal amount of \$520,994,987.00, on 30 April 2020
 - b. Class A Notes in the aggregate principal amount of \$520,884,677.00, on 1 July 2020
 - c. Class B Notes in the aggregate principal amount of \$11,633.00, on 1 July 2020
 - d. Class C Notes in the aggregate principal amount of \$11,633.00, on 1 July 2020

As of 8 October 2020, the Issuer has an aggregate principal amount of: \$2,085,133,440.27 of Class A Notes; \$23,266.00 of Class B Notes; \$11,633.00 of Class C Notes; and \$10.00 of Residual Notes currently in issue and listed on the Exchange.

For further information in relation to the above announcement please contact the Issuer as follows:

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